

NextGen

Oral MaxilloFacial & Reconstructive
Surgery Center



Siavash Eftekhari, DMD, MD

Primary Care Doctor & Dentist

Patient Name: _____

<p style="text-align: center;">Referred by:</p> <p>Name: _____</p> <p>Phone #: _____</p> <p style="text-align: center;">Dentist:</p> <p>Name: _____</p> <p>Phone #: _____</p> <p style="text-align: center;">Primary Care Doctor:</p> <p>Name: _____</p> <p>Phone #: _____</p>	<p style="text-align: center;">Additional Doctor(s):</p> <p>Name: _____</p> <p>Specialty: _____</p> <p>Phone #: _____</p> <p>Name: _____</p> <p>Specialty: _____</p> <p>Phone #: _____</p> <p>Name: _____</p> <p>Specialty: _____</p> <p>Phone #: _____</p>
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Pharmacy Name: _____ Phone Number: _____

Siavash Eftekhari, DMD, MD

<p>Patient Name: _____</p> <p>Date of Birth: _____</p> <p>Age: _____</p> <p>SSN: _____</p> <p>Home Address: _____ _____ _____</p> <p>Email Address: _____</p> <p>Cell Phone #: _____</p> <p style="text-align: center;">Text ok? <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p><u>Emergency Contact</u></p> <p>Name: _____</p> <p>Phone #: _____</p> <p>Relationship to patient: _____</p> <p style="text-align: center; margin-top: 20px;">*Please attach a copy of patient's drivers license, all insurance cards, x-rays, referrals, and pathology reports*</p>	<p style="text-align: center;"><u>Medical Insurance</u></p> <p><u>Primary Medical Insurance:</u></p> <p>_____</p> <p>Subscriber ID #: _____</p> <p>Group #: _____</p> <p>Insurance Phone #: _____</p> <p>Subscriber Name #: _____</p> <p>Subscriber DOB: _____</p> <p><u>Secondary Medical Insurance:</u></p> <p>_____</p> <p>Subscriber ID #: _____</p> <p>Group #: _____</p> <p>Insurance Phone #: _____</p> <p>Subscriber Name #: _____</p> <p>Subscriber DOB: _____</p> <p style="text-align: center; margin-top: 20px;"><u>Dental Insurance</u></p> <p><u>Dental Insurance:</u></p> <p>_____</p> <p>Subscriber ID #: _____</p> <p>Group #: _____</p> <p>Insurance Phone #: _____</p> <p>Subscriber Name #: _____</p> <p>Subscriber DOB: _____</p>
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Patient Name: _____ DOB: _____ Today's Date: _____

History & Physical Intake Form

What is your current **Height** _____ **Weight** _____ Food/ Drug Allergies? _____

Past Medical History: (Circle any area that applies to you)

<p><u>Allergy Prone</u> Hay Fever Latex Sinusitis Seasonal</p> <p><u>Bone or Joint</u> Arthritis, Rheumatism Artificial Joint when: _____ Back Problems Surgical Implant</p> <p><u>Cancer</u> Where: _____ Chemotherapy Radiation Therapy</p> <p><u>Circulation</u> AIDS/HIV Anemia Bleeding Problems Blood Disease Blood Transfusion Feet/Ankle Swelling Hemophilia High Blood Pressure Emphysema</p>	<p>Cortisone Treatment</p> <p><u>Diabetes:</u> Recent Hemoglobin A1C: _____ Recent Blood Sugar: _____ Any Diabetic Emergencies Ever: [] YES [] NO</p> <p>Glaucoma</p> <p><u>Heart</u> Angina (chest pain) Heart Disease or Failure Heart Attack Heart Murmur Heart Surgery (bypass) Pacemaker Rheumatic Fever Stroke</p> <p>Kidney Disease/Transplant Liver Disease Hepatitis Type: A B C</p> <p><u>Lung Disease</u> <u>Asthma:</u> Any ER visits, hospitalizations for asthma? [] YES [] NO When: _____ Bronchitis Pneumonia Shortness of Breath TB</p> <p><u>Nervous Problems</u> Epilepsy Seizures Psychiatric Care</p>	<p><u>Skin Problems</u> Skin Cancer Herpes Cold Sores</p> <p><u>Sleep Disorder</u> Snoring Sleep Apnea/ CPAP Machine</p> <p>Thyroid Disease</p> <p>Tonsillitis Mouth Ulcers</p> <p><u>Tobacco</u> Smoke (pack per day _____) Dip # of years _____</p> <p><u>Past / Present Alcohol use:</u> Yes / No How often per week: _____</p> <p><u>Past / Present Drug use:</u> Yes / No When: _____ How often per week: _____</p>
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If you have High Blood Pressure or history of Heart Disease:

Any recent chest pain? [] YES [] NO Any shortness of breath? [] YES [] NO

Able to go up 3 flights of stairs? [] YES [] NO

List other past/current Medical Conditions:

List past surgeries (even childhood) with dates:

Medical Alert (All Patients):

Are you now or have you ever been treated with oral intravenous bisphosphonates (bone strengthening medications) for **Osteoporosis/Osteopenia/Arthritis/Cancer/Bone Metastases**? Failure of disclosure can lead to complications in bone healing (Osteonecrosis of the jawbone) which are very difficult to treat and is a serious side effect of these medications.

Are you using or have you used any of the oral IV bisphosphonate medications? [] YES [] NO

Example of oral forms: Fosamax, Actonel, Skelid, Didronel, Boniva

Examples of intravenous forms: Zometa, Aredia

If YES, please specify medication and reason for taking medication and for how many years. _____

Any history of patient/family issues with **ANESTHESIA** (difficulty getting numb, waking up in the middle of surgery, fevers during anesthesia, nausea/vomiting or slow to wake up) or bleeding: [] YES [] NO if YES, please explain. _____

Any fevers, coughs, sore throats, runny nose, active infection in the last week: [] YES [] NO

If YES, please explain. _____

Any history of recent hospitalization? [] YES [] NO if YES, please explain _____

Review of My Symptoms

YES	NO	Symptoms	YES	NO	Symptoms
		Snoring			Swelling
		Pain with chewing			Limited mouth opening
		Recent dental work			Pus (infection in your mouth, face, or neck)
		Sinus pain			Difficulty swallowing
		Bad breath			Pain on swallowing
		Difficult breathing, shortness of breath			Numbness or tingling on face or neck
		TMJ pain			Fever or chills
		Dry mouth			Facial or Oral / Jaw pain
		Nose bleeding			Nausea / Vomiting
		Neck pain			Voice change

Current Medication List

(Please list ALL medications that you are currently taking or have within the last year)

Please provide us with a current list of medications if you have one

Women:

Is there any reason to suspect you may be pregnant? [] YES [] NO

Pregnancy: I understand that if there is a possibility of current pregnancy, surgery will be postponed (only IV Sedation/General Anesthesia) until I complete either a home or blood pregnancy test prior to scheduling IV sedation/general anesthetic procedure and report results to my treating surgeon. Medication used during surgery and post-operative period can adversely affect the developing baby.

Are you on birth control? [] YES [] NO

Birth control pills: Antibiotics are commonly prescribed during your surgical management. Antibiotics can decrease the efficacy of the birth control pill leading to pregnancy. It is recommended that a second alternative from birth control be used for the full cycle (month) if pregnancy is not desired.

Are you breast feeding? [] YES [] NO if YES please talk to your PCP prior to sedation.

Authorization: the responses to this questionnaire are accurate to the best of my knowledge. If there is any change in my medical status. I will inform the doctor. I authorize my insurance company to pay the doctor all insurance benefits otherwise payable to me for services rendered. I authorize the use of this signature on all insurance submissions. I authorize the doctor to release all information necessary to secure payment of benefits. I understand that I am financially responsible for all charges, whether paid or not by insurance, and for all services rendered on my behalf or for my dependents. I understand and authorize all dishonored check, pus processing fee with applicable taxes to be electronically debited from my account.

***Recreational drug use, overdose with medication, or excessive alcohol consumption can adversely affect the liver function which is critical for producing blood clotting factors. Disclosure will allow your surgeon to safely treat you and prevent excessive post-surgical bleeding and can be life threatening.**

***Current recreational drug use: Interaction with local anesthesia and IV sedation agents can be life threatening. Full disclosure is critical for safe management information is strictly confidential.**

Signature: _____ Date: _____

Care taker/ Guardian: _____ Date: _____

PATIENT RESPONSIBILITY & MEDICAL RELEASE FORM

1. INDIVIDUAL'S FINANCIAL & TREATMENT PLAN RESPONSIBILITY

Initial

- I understand that I am financially responsible for my health insurance deductible, co-insurance or non-covered service.
- Co-payments are due at time of service.
- If my plan requires a referral, I must obtain it prior to my visit.
- In the event that my health plan determines a service to be "not payable", I will be responsible for the complete charge and agree to pay costs of all services provided.
- If I am uninsured, I agree to pay for the medical services rendered to me at the time of service.
- All planned treatment plan and procedures were discussed with me in detail and I understand and agree with them and my financial responsibilities.

2. INSURANCE AUTHORIZATION FOR ASSIGNMENT OF BENEFITS

Initial

- I hereby authorize and direct payment of my medical benefits to *Facial, Head & Neck Surgery PLLC (Dr. Eftekhari)*, on my behalf for any services furnished to me by the providers.

3. AUTHORIZATION TO RELEASE RECORDS

Initial

- I hereby authorize *Facial, Head & Neck Surgery PLLC (Dr. Eftekhari)* to release to my insurer, governmental agencies, or any other entity financially responsible for my medical care, all information, including diagnosis and the records of any treatment or examination rendered to me needed to substantiate payment for such medical services as well as information required for precertification, authorization or referral to other medical providers.
- I authorize release of all my related medical information and records to Dr. Eftekhari's office.

4. MEDICARE REQUEST FOR PAYMENT

Initial

- I request payment of authorization Medicare benefits to me or on my behalf for any services furnished me by or in *Facial, Head & Neck Surgery PLLC (Dr. Eftekhari.)* I authorize any holder of medical or other information about me to release to Medicare and its agents any information needed to determine these benefits or benefits for related services.

Signature of Patient, Authorized Representative or Responsible Party

Date

Print Name of Patient, Authorized Representative or Responsible Party

Date



Siavash Eftekhari, DMD, MD

Acknowledgement of Receipt Consent to Use and Disclosure of Protected Health Information

Notice of Privacy Practices

Review our Notice of Privacy Practices for a more complete description or how your Protected Health Information may be used or disclosed. It describes your rights as they concern the limited use of health information, including your demographic information, collected from you and created or received by this office. You may choose to review the Notice prior to signing this consent. By signing below, you acknowledge that we have given you a copy of our Notice or Privacy Practices.

Use and Disclosure of your Protected Health Information

Your Protected Health Information will be used by our practice or may be disclosed to others for the purposes of treatment, obtaining payment, or supporting the day-to-day health care operations of this office.

Requesting a Restriction on the Use or Disclosure of Your Information

You may request a restriction on the use or disclosure of your Protected Health Information.

Our office may or may not agree to restrict the use or disclosure of your Protected Health Information,

If we agree to your request, the restriction will be binding with our office, Use or disclosure of protected information in violation of an agreed upon restriction will be a violation of Federal privacy standards.

Revocation of Consent

You may revoke this consent to the use and disclosure of your Protected Health information, However, you must revoke this consent in writing. Any use or disclosure that has already occurred prior to the date on which your revocation of consent is received will not be affected.

I give permission for the use and disclosure of my health information as set forth above.

Patient or Legally Authorized Individual Signature

Date: _____ Time: _____

Print Patient's Full Name: _____

Witness Signature

Date: _____ Time: _____



Siavash Eftekhari, DMD, MD

HIPPA RELEASE OF INFORMATION AUTHORIZATION

Consent for access to Protected Health Care Information:

I give consent to the staff at NextGen OMS to communicate with the person(s) listed below regarding my medical records. I consent to the use of my Protected Health Care Information when communicating with the person(s) below. NextGen OMS may communicate in person, by telephone, mail, e-mail, fax, or other means. I may withdraw this consent at any time by notifying Next Gen in writing. Any communication prior to such notice will be considered to have been authorized by me.

Patient Name _____ Date _____

PLEASE LIST NAMES OF PERSONS OR FAMILY
YOU AUTHORIZE TO RECEIVE INFORMATION ABOUT YOU.

Name _____	Relationship to Patient _____
Name _____	Relationship to Patient _____
Name _____	Relationship to Patient _____
Name _____	Relationship to Patient _____

This authorization will expire on: ____/____/____

Patient Signature _____

NextGen Oral Maxillofacial and Reconstructive Surgery

Financial Policy

We strive to provide the best possible care and service to you. Your complete understanding of your financial responsibilities is an essential element of your care and treatment. If you have questions, please discuss them with our office manager.

Unless other arrangements have been made in advance, FULL PAYMENT IS DUE AT TIME OF SERVICE. For your convenience we accept cash, check, Master Card, Visa, Discover, American Express and Care Credit.

Your insurance policy is a contract between you and your insurance company, our practice is not involved. As a courtesy, we will bill your insurance plan directly. Any co-payment, co-insurance or deductible is payable at the time of service. You are responsible for ANY amount that insurance does not pay. We will do our best to estimate insurance payment before any procedures are performed, but often dealing with insurance companies is unpredictable. You are responsible for the remaining balance (if any) after the insurance payment.

You understand that if your insurance company sends you a check, you are obligated to bring that payment to us. Please understand that we will pursue legal action or use a collection agency if this is not done in a timely manner.

Please be aware that some, if not all, of the services you receive may not be covered by your insurance carrier. You must pay for these services in full at the time of visit or when you receive notification from our billing office.

If your insurance company requires a referral and/or pre-authorization, you are responsible for obtaining one. Failure to obtain the referral and/or pre-authorization may result in lower or non-payment from the insurance company.

Accounts past due more than 60 days may incur interest charges and no services will be rendered by this office (appointments, forwarding of images or prescription refills) until the balance is paid in full.

Appointment Policy

We respect that your time is valuable; therefore, we make every effort to see our patients at their scheduled time. As a courtesy to our staff and other patients, if you are 15 minutes late for your scheduled appointment, we may need to reschedule you for another date and time.

We request that our patients **call our office** at least 48 hours prior to their scheduled time to cancel an appointment. Appointments that are cancelled with less than 48 hours notice are considered a Broken Appointment and may be subject to a cancellation fee of \$50.00

1st Broken Appointment - The patient may be charged a cancellation fee of \$50.00

2nd Broken Appointment - The patient is charged a cancellation fee and may be required to pre-pay for their next appointment.

I have read and understand the financial and appointment policy and agree to abide by its terms. I also understand this policy may be amended from time to time by the practice.

Print name of responsible party

Date

Signature